



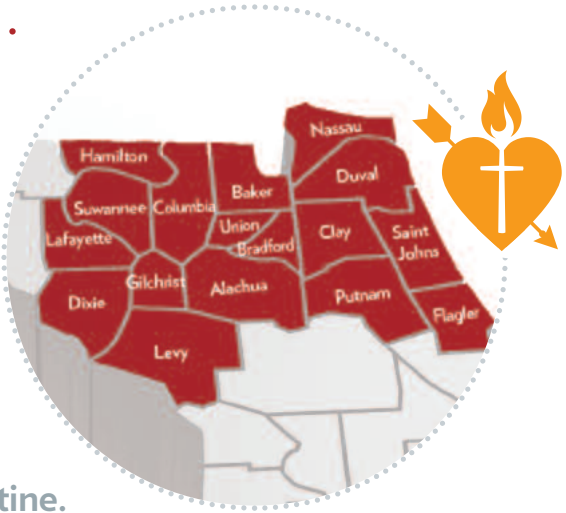
Catholic  Foundation  
DIOCESE OF ST. AUGUSTINE 

2020-2021 ANNUAL REPORT

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# IN SERVICE TO THE PARISHES, CATHOLIC SCHOOLS, MINISTRIES, AND DONORS OF THE DIOCESE OF ST. AUGUSTINE.

In 1987 our bishop, John J. Snyder, and dedicated faith leaders created the Catholic Foundation to provide a permanent and sustainable endowment to meet the religious, charitable, and educational needs of Catholics in the 17-county area of the Diocese of St. Augustine.



We invite you to join us in giving thanks to the many faith-filled donors and forward-thinking leaders whose generosity and wisdom allows the Catholic Foundation to serve the parishes, Catholic Schools, and ministries of our diocese.

## A MESSAGE FROM BISHOP ESTÉVEZ



Dear Brothers and Sisters in Christ,

I am happy to present you with this positive 2020-2021 annual report of the Catholic Foundation, Diocese of St. Augustine. In this document, you will see how your financial gift was used to provide generous support for our parishes, Catholic schools, and local communities.

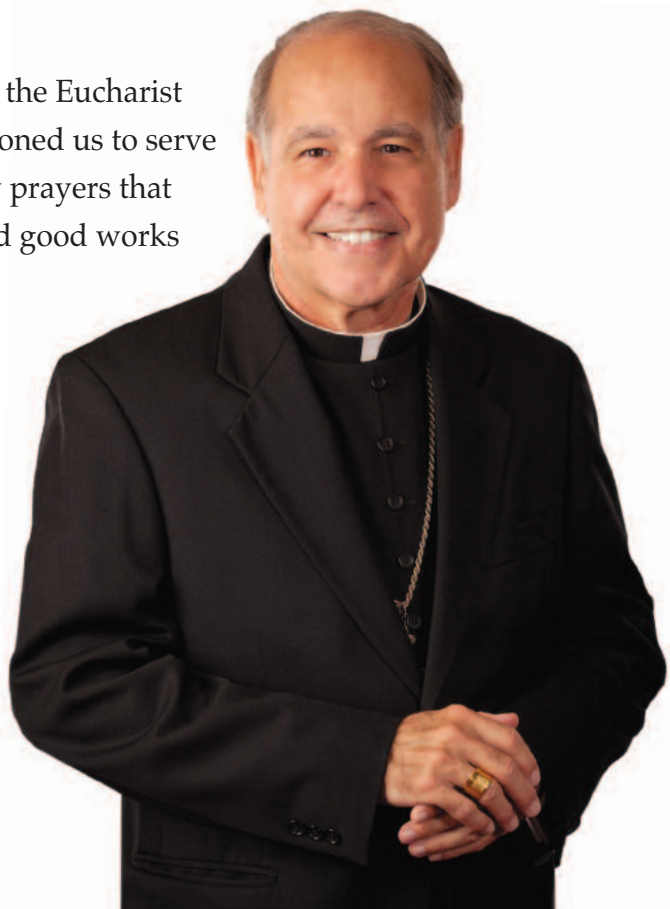
Even amidst the many challenges we continued to face this year, the foundation’s endowment – built by so many who have faithfully come before us – has continued to grow. I am humbled and encouraged by our Catholic community, collaborating with our foundation and its mission of building a Christ-centered future for the good works of our church through inspired charitable giving.

On behalf of countless parishioners, clergy, seminarians, youth, ministers, and members of our communities, all of them who benefit from your careful planning and charity, I extend my deepest gratitude to you. They may never know your name, but they will grow closer to the Lord because of your generosity.

Please continue to pray for our church as we keep the Eucharist at our loving center – for our baptism has commissioned us to serve as messengers of Jesus the Lord. I assure you of my prayers that you might encourage one another in acts of love and good works (Hebrews 10:24-25). I am,

Sincerely yours,

Most Rev. Felipe J. Estévez, S.T.D.  
Bishop of St. Augustine



# LASTING IMPACT

The Catholic Foundation endowment helps our church to serve and make a real difference – now and in the future. Parishes, Catholic schools, and ministries use the annual disbursements from restricted funds to advance their missions of faithful service to others in the name of the Lord.

## RESTRICTED FUNDS

142  
NUMBER OF  
ENDOWED FUNDS

\$40.3M  
MARKET  
VALUE

\$1.35 M  
ANNUAL  
DISBURSEMENTS



20-21 disbursements are calculated as of June 30, 2020.

Your gifts make a difference!

Parish restricted funds are a reliable, permanent source of financial support. Your gifts will grow these funds – now and in the future – supporting our beloved parishes as they do their good works!

Assumption Catholic Church  
Basilica of the Immaculate Conception  
Blessed Trinity Catholic Church  
Blessed Trinity - General  
Blessed Trinity - Joyce A. Aycocke  
Cathedral Basilica of St. Augustine  
Cathedral Basilica - General  
Cathedral Basilica Liturgical  
Christ the King Catholic Church  
Christ the King - General  
Christ the King - Joyce A. Aycocke  
Christ the King SVDP  
Christ the King Youth  
Corpus Christi Catholic Church  
Crucifixion Catholic Church  
Epiphany Catholic Church  
Holy Cross Mission  
Holy Faith Catholic Church  
Holy Family Catholic Church –  
Jacksonville  
Holy Family - General  
Holy Family - Joyce A. Aycocke  
Holy Family Catholic Church - Williston  
Holy Rosary Catholic Church  
Holy Spirit Catholic Church  
Mary, Queen of Heaven Catholic Church  
Most Holy Redeemer Catholic Church  
Our Lady of Consolation Catholic Church  
Our Lady of Good Counsel Catholic Church  
Our Lady Star of the Sea Catholic Church  
Prince of Peace Catholic Church  
Queen of Peace Catholic Church

Resurrection Catholic Church  
Sacred Heart Catholic Church -  
Green Cove Springs  
Sacred Heart Catholic Church -  
Jacksonville  
San Jose Catholic Church  
San Jose - General  
San Jose - Joyce A. Aycocke  
San Juan del Rio Catholic Church  
San Juan del Rio Bell Tower  
San Juan del Rio - General  
San Juan del Rio Perpetual Care  
San Juan Mission  
San Sebastian Catholic Church  
Santa Maria del Mar Catholic Church  
St. Ambrose Catholic Church  
St. Ambrose Cemetery  
St. Ambrose - General  
St. Anastasia Catholic Church  
St. Anthony the Abbott Mission  
St. Augustine Catholic Church &  
Student Center - Gainesville  
St. Catherine of Siena Catholic Church  
St. Edward Catholic Church  
St. Elizabeth Ann Seton Catholic Church  
St. Francis of Assisi Mission  
St. Francis Xavier Catholic Church  
**St. John Paul II Catholic Church\***  
St. John the Evangelist Catholic Church -  
Chiefland  
St. John the Evangelist Catholic Church -  
Interlachen

St. Joseph Catholic Church  
St. Luke Catholic Church  
St. Madeleine Sophie Catholic Church  
St. Madeleine - General  
St. Madeleine Memorial Gardens  
Perpetual Care  
St. Mary, Mother of God Catholic Church -  
Bunnell  
St. Mary, Mother of Mercy  
Catholic Church - Macclenny  
St. Matthew Catholic Church  
St. Matthew – General  
Leona Shelkofsky Scholarship  
St. Michael Catholic Church  
St. Michael - General  
St. Michael Cemetery  
St. Monica Catholic Church  
St. Patrick Catholic Church - Gainesville  
St. Patrick Catholic Church - Jacksonville  
St. Paul Catholic Church - Jacksonville  
St. Paul Catholic Church - Jacksonville Beach  
St. Paul – General  
**St. Paul Religious Education  
for Youth\***  
St. Peter Mission  
St. Philip Neri Mission  
St. Pius V Catholic Church  
St. William Catholic Church

\* New Endowed Funds – A very special thank you to our donors who created these new restricted funds.



"With the disbursement from our fund, we were able to upgrade our restroom and make it accessible for all parishioners. We greatly appreciate and pray for donors who made this project possible."

Father Bernardine Eikhuemelo,  
pastor of Crucifixion Catholic Church,  
Jacksonville



"The Lord has truly provided for our needs. This year's disbursement paid for a portion of our new rectory roof to match our church roof. We are thankful to God for the generosity of our donors!"

Father Steven Zehler,  
pastor of St. Ambrose Catholic Church, Elkton

"Thanks to everyone who contributed to St. Anastasia Parish through the Catholic Foundation. We were able to use our disbursement to paint the interior of the church for the first time in twenty years. The fresh coat of paint lifted the spirit, leading us to adoration of God."

Father Tim Lindenfelser,  
pastor of St. Anastasia Catholic Church,  
St. Augustine

"Our disbursement was really helpful since Mass attendance was down because of Covid."

Father Anthony Basso,  
pastor of St. Francis Xavier Catholic Church,  
Live Oak

**Catholic education is a gift. Catholic schools in the Diocese of St. Augustine have been teaching gospel values and changing lives for more than 150 years. Our Catholic schools emphasize academic rigor, personal responsibility, service to others, and above all – faith in God.**

All-Schools Scholarship  
 Annunciation Interparish School  
 Assumption Catholic School  
 Bishop John J. Snyder High School  
 Bishop John J. Snyder High School - General  
 Mike & Caroline Corrigan/Nu-Trend Plastics Scholarship  
 BJSJ Vallencourt Scholarship  
 Louis E. & Genevieve C. Joos Trust  
 Bishop Kenny High School  
 Bishop Kenny High School – General  
 Louis E. & Genevieve C. Joos Trust  
 Blessed Trinity Catholic School  
 Cathedral Parish School  
 Christ the King Catholic School  
 Diocesan Education  
 Epiphany Catholic School  
 Guardian Catholic School  
 Holy Family Catholic School  
 Holy Spirit Catholic School  
 James & Elizabeth Mullen Nassau County Catholic Education  
 Morning Star Catholic School

Palmer Catholic Academy  
 Queen of Peace Catholic Academy  
 Resurrection Catholic School  
 Sacred Heart Catholic School  
 San Jose Catholic School  
 St. Elizabeth Ann Seton Catholic School  
 St. Francis Catholic Academy  
 Kipp W. Kennedy M.D. Scholarship  
 St. Joseph Academy – St. Augustine  
 St. Joseph Catholic School - Jacksonville  
 St. Matthew Catholic School  
 St. Michael Academy  
 St. Michael Academy - General  
 St. Michael Academy Don Fuller Scholarship  
 St. Patrick Catholic School - Jacksonville  
 St. Patrick Interparish School - Gainesville  
 St. Paul Catholic School - Jacksonville  
 St. Paul - General  
 Brizard Scholarship  
 Brizard – Button Family School Support Fund  
 St. Paul Catholic School - Jacksonville Beach

**GUARDIAN CATHOLIC SCHOOL PROTECTING POTENTIAL**

Since 1996 the Catholic Foundation has been honored to steward Guardian’s restricted fund. As of June 30, 2021, the market value was over 2.5 million and the disbursement for fiscal year 20-21 was \$81,898.38. Sister Dianne Rumschlag, SND, the longtime head of school, said, “money from our school’s Catholic Foundation endowment stabilizes our capacity to provide a quality Catholic education. It’s the thing you can always count on.”

Led by the Sisters of Notre Dame, Guardian’s transformative model nurtures the whole student – mind, body, and spirit. Regardless of financial status or religious preferences, Guardian students are taught foundational skills for lifelong success.

Guardian Catholic School students defy the odds. Located in Jacksonville’s urban core, Guardian offers its students a quality Catholic education, breaking the cycle of poverty with a high school graduation rate of 96 percent. All 400 Guardian students qualify for free breakfast and lunch and receive some level of financial aid from the school. Guardian exceeds standards for instructional learning and support - preparing their students for success from day one!



Your gifts to restricted funds benefiting Catholic schools change lives and last lifetimes.

**“And through good works, that we do for our neighbor with love and good cheer, our faith germinates and bears fruit.”**

Pope Francis

Campus Ministry  
 Caroline Sandow Alpha Retreat Scholarship  
 St. Augustine Catholic Church – University of Florida  
 Steven O’Connell Catholic Gators Scholarship  
 Camp St. John Chapel  
 Catholic Charities  
 Bishop John J. Snyder Catholic Charities Camp  
 I Am Special Maintenance  
 Catholic Charities - General  
 Catholic Charities Bureau, Gainesville, Florida  
 Catholic Charities Jacksonville Regional Office  
 Catholic Charities Lake City Regional Office  
 Catholic Charities St. Augustine Branch  
 Disabilities Ministry  
 Edward I. Devlin Orphan Care & Adoption  
 Family Housing Management Co., Inc.  
 Diocesan Cemeteries  
 Perpetual Care Fund  
 San Lorenzo – Rosa McNally  
 Diocesan Center for Family Life  
 Diocesan Christian Formation Ministry  
 Christian Formation Ministry  
 Women’s Formation Scholarship  
 Diocese of St. Augustine Evangelization

Office of Human Resources  
 Office of Youth & Young Adult Ministries  
**Prison Ministry\***  
 Respect Life  
 National Shrine of Our Lady of La Leche  
 St. Vincent de Paul Society  
 St. Augustine Diocesan Council, Society of  
 St. Vincent de Paul, Inc  
**St. Vincent de Paul Society Beaches Conference\***  
 St. Vincent de Paul Society, Inc.  
 Vocations  
**Irvin & Saralee Peters Casa San Pedro Retirement Home for Priests\***  
**Late Vocations\***  
 Louis E. & Genevieve C. Joos Trust -  
 Vocations Office For Education of Seminarians  
 Priests' Long Term Care  
 Sisters' Retirement  
 Social Justice Education For Priests  
 Vocations – General

\*New Endowed Funds - A very special thank you to our donors who created these new restricted funds.



Pilgrims from all around the world visit the National Shrine of Our Lady of La Leche in St. Augustine.



Restricted funds support the formation, education, retirement and care of our beloved clergy.



Campus ministry connects college students to their faith and the Eucharist while they are away from home.



Catholic Charities serves the most vulnerable in our communities through offices in Gainesville, Jacksonville, Lake City, and St. Augustine.

Your gifts made in support of these ministries ensure the beauty of our faith continues through the good works of Christ.

**IMPACT GRANTS**

*The unrestricted fund of the endowment supports the Catholic Foundation Grants Program – directly impacting our parishes, Catholic schools, and ministries. Thanks to the generosity of many faith-filled donors, especially the Brizard Family and the Diocese of St. Augustine, the Catholic Foundation awarded \$136,000 in grants to 22 applicants in the Diocese of St. Augustine.*

Catholic Charities St. Augustine was awarded a \$6,000 grant for the purchase of commercial refrigeration units. This expanded refrigeration allows them to store donations of fresh foods.



Their food pantry now serves more than 10 times the number of people over the previous year in St. Johns, Putnam, and Flagler counties.

Catholic Charities Jacksonville	\$5,000
Catholic Charities St. Augustine	\$6,000
Epiphany Catholic School	\$10,000
Guardian Catholic School	\$6,000
Holy Spirit Catholic Church	\$2,000
Marian Servants of the Blessed Sacrament	\$2,475
Morning Star Catholic School	\$8,000
Most Holy Redeemer Catholic Church	\$2,500

Epiphany Catholic School received a \$10,000 grant for transportation and education expenses for rural families from both Live Oak and Branford.

Father Robert Hoffman shared, “This allows us to serve Catholics who would not otherwise have access to Catholic education.”



Catholic Foundation board members, Beverly Flanagan and Jacqueline Brown, present a grant to Mindy Benedict and Father Guy Noonan of Our Lady of Good Counsel Parish for their Garden Ministry Project. This ministry provides fresh produce to the 80+ families served by the parish food pantry, as well as other organizations.

Office of Christian Formation	\$900
Office of Youth & Young Adult Ministry	\$9,500
Our Lady of Good Counsel Catholic Church	\$4,100
Resurrection Catholic Church	\$7,500
Sacred Heart Catholic Church	\$1,800
San Juan Catholic Mission	\$6,954
St. Francis Xavier Catholic Church	\$10,000

To find out more about how you can be a part of future grants, please contact us at [catholicfoundation@dos afl.com](mailto:catholicfoundation@dos afl.com) or call 904-262-3200.

**IMPACT GRANTS**



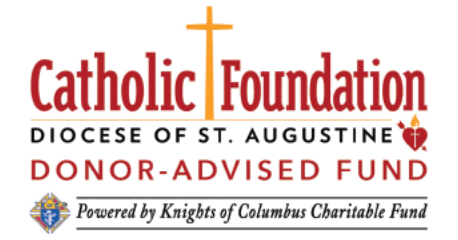
St. John the Baptist Catholic Church Crescent City	\$10,000
St. John the Evangelist Catholic Church Chiefland	\$10,000
St. Joseph Catholic Academy	\$7,500
St. Joseph Catholic Church	\$8,000
St. Monica Catholic Church	\$2,500
St. Patrick Catholic Church Gainesville	\$7,875
St. Paul Catholic School Jacksonville	\$7,396

Patricia DiSandro (center), Catholic Foundation executive director, presents a grant check to Lisa Bianculli, director of religious education and Father Ron Camarda, former pastor of St. Monica Catholic Church. Benefiting the children’s religious ed classrooms at St. Monica, these funds will be used to enhance technology.

*“We have been hoping to give our children more access to media in order to enhance their learning experience.”* Father Ron Camarda

### DID YOU KNOW YOU CAN ISSUE GRANTS TOO?

The Catholic Foundation’s Donor-Advised Fund provides individuals and families the opportunity to maximize their philanthropic impact through grantmaking. Account holders advise and recommend what grants are made from their funds for charitable purposes in compliance with Catholic values. Account holders can make charitable gifts to organizations which are pre-screened for compliance with Catholic teachings - and their gifts are invested in accordance with Catholic values.



Mike and Nancy Maguire both grew up in large Catholic families with strong values and a commitment to their Catholic faith. Mike and Nancy established a donor-advised fund (DAF) with the Catholic Foundation to support Catholic and other charities they care deeply about.

Making grants through their Catholic Foundation DAF is very personal for Mike and Nancy. They support the Hemophilia Foundation of Greater Florida and the Hemophilia Foundation of Minnesota and the Dakotas because Mike’s older brothers Joe, Jim and Bob all passed away from hemophilia-related challenges.

They also support the Red Cloud Indian School on the Pine Ridge Reservation in South Dakota. This Jesuit Catholic School is near and dear to Father Richard Pates, a family friend and Jesuit priest, who married Mike and Nancy.

Locally, the Maguire’s DAF issues grants to Assumption Catholic Church, Assumption Catholic School, the Catholic Foundation, and the Literacy Alliance of Northeast Florida.

*“We have been very blessed to support the work of the Catholic Church and other charities that are making a difference.”*

Learn more at [cf.dosafl.com/donor-advised-fund/](http://cf.dosafl.com/donor-advised-fund/)



SCAN WITH YOUR SMART PHONE

**STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS | AS OF JUNE 30, 2021 AND 2020**

REVENUE, GAINS AND OTHER SUPPORT	20-21 Data	19-20 Data
Contributions	\$566,054	\$860,004
Investment income	\$646,316	\$747,169
Market gains (realized and unrealized)	\$8,444,888	\$2,209,886
Other revenue	\$319,377	\$45,779
<b>Total revenue, gains and other support</b>	<b>\$9,976,635</b>	<b>\$3,862,838</b>

**PROGRAM SERVICES AND OPERATING EXPENSES**

Fund disbursements (restricted and unrestricted)	\$1,361,831	\$1,290,606
Grants	\$136,000	\$100,000
Annuitant payments	\$83,244	\$103,994
Operating expenses	\$266,326	\$244,066
<b>Total program services and operating expenses</b>	<b>\$1,847,401</b>	<b>\$1,738,666</b>
Changes in net assets	\$8,129,234	\$2,124,172

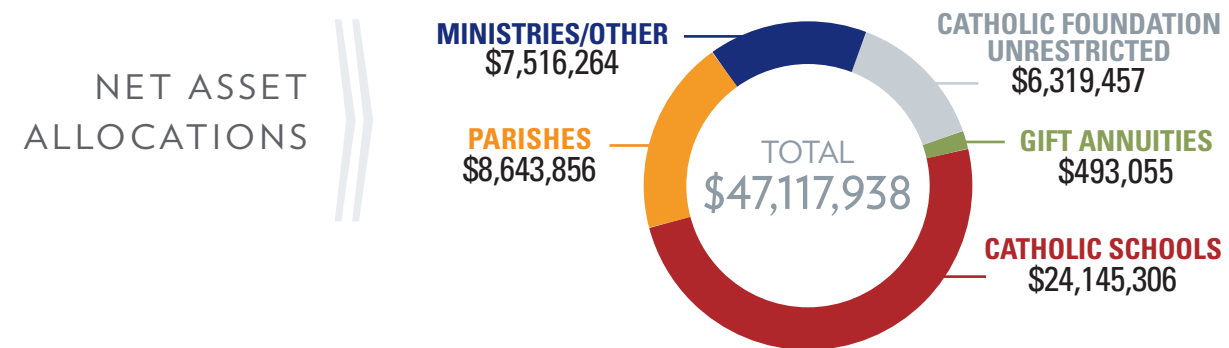
**NET ASSETS**

Beginning of year	\$38,988,704	\$36,864,532
End of year	\$47,117,938	\$38,988,704

Notes:

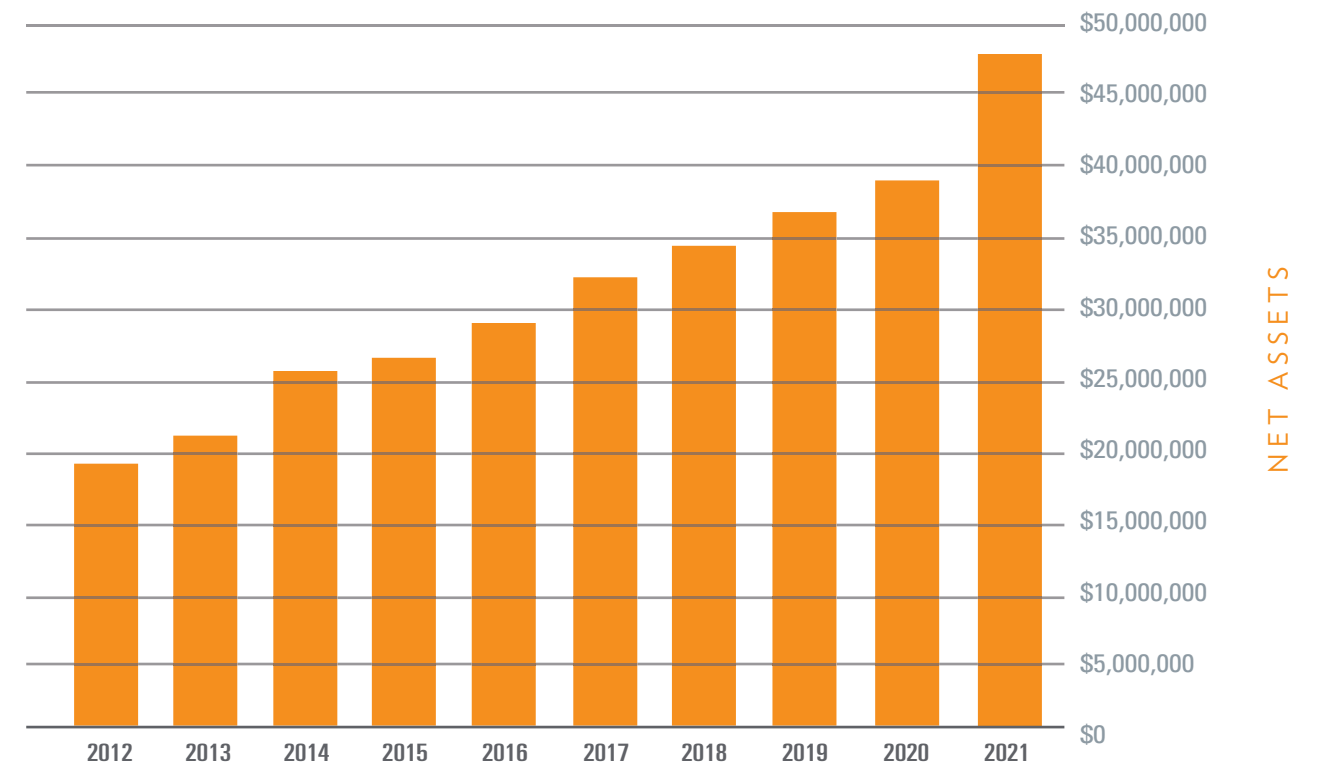
Certain reclassifications have been made to the 2020 financial data to conform to the 2021 presentation of financial data. Total net assets and changes in net assets are unchanged due to these reclassifications.

Fund disbursements are calculated as of June 30 of the previous fiscal year.



For a copy of the independent auditor's report for the Catholic Foundation's fiscal year ending June 30, 2021, please write to: Diocese of St. Augustine | Attn: Fiscal Office | 11625 Old St. Augustine Road | Jacksonville, FL 32258  
IRS Form 990 is available at [www.guidestar.org](http://www.guidestar.org).

**ENDOWMENT NET ASSETS GROWTH**



NET ASSETS BY FISCAL YEAR

**CATHOLIC RESPONSIBLE INVESTING**

The Catholic Foundation partners with Christian Brothers Investment Services and Wells Fargo to align our investments with our mission – not only to produce returns to fund the good works of the church in North Florida, but to reflect in the investments themselves the ethical and social beliefs of our Catholic faith.

Christian Brothers and Wells Fargo employ socially responsible investing, an investment strategy designed specifically to allow our mission to work in harmony with the management of our investment portfolios.

The foundation adheres to the investment guidelines of the United States Council of Catholic Bishops and screens out companies that disregard church teachings. As an investment strategy, this method seeks to actively improve companies by encouraging worker, environmental, and social reforms.

To find out more about our partnership with CBIS and Wells Fargo, or to learn more about Catholic Responsible Investing, visit [cf.dosafll.com/about-us/#responsible-investing](http://cf.dosafll.com/about-us/#responsible-investing)



SCAN WITH YOUR SMART PHONE

# ORDER OF AUGUSTIN VEROT

**The Catholic Foundation is grateful for these generous and faith-filled donors who have made gift plans to benefit the parishes, Catholic schools, and ministries of our beloved church.**

If you have made a faith legacy gift plan for our church, and you are not listed among our valued Order of Augustin Verot members, please let us know. We are happy to register your gift intentions and add you to our legacy society membership.

Dr. Maria Acosta-Rua  
Ms. Judith Adkins  
Mark† and Rita Allen  
Mr. and Mrs. John Anderson  
Elmer Aponte  
Dennis M. and Mary H. Axman  
Mr. and Mrs. Charles Baer  
Ms. Kathleen Bagg  
Maximo & Sylvia Balbarez  
Donald Ballish  
Mr. and Mrs. Edward Barbarito  
Martha Barrett  
Mr. Raymond Basso  
George† and Doris Baumgartner  
Agatha Anne Baur  
Marilyn & Anthony Belo  
Mr. Frank Benischeck  
Mrs. Lisa Benton  
MG Paul and Janet Bergson  
Leo† and Marthann† Blatz  
Msgr. James Boddie

Mr. and Mrs. Ernest Bono  
Mr. and Mrs. Kevin Brown  
Mr. and Mrs. Joseph Brozovich  
Mr. and Mrs. Brian Cabrey  
Stanton L. Cadow in Memory of  
America Jean Morris Cadow♥  
Mrs. Gertrude Cameron†  
Juanita R. Campbell  
Mr. and Mrs. Michael Cascone, Jr.  
William P. Cervone  
Mr. and Mrs.† Victor Chew  
Mr. and Mrs. Thomas Claridge  
Rev. Peter Colasurdo  
Mrs. Jacqueline Comstock  
Mr. and Mrs. Tommy Crowder  
Mrs. Marlise Cusick  
Mr. and Mrs. Eugene Dagg  
Concetta DeLisi  
Jack† and Betty Demetree  
Michael and Barbara Denison  
Mr. and Mrs. Louis DePetris  
George and Pam Dewey  
Mr. Cosmo DiPerna  
Mrs. Patricia K. DiSandro  
Mr. and Mrs. David Donaldson  
Dr. Nancy G. Dvorak†  
Dr. and Mrs. Walter Eaton  
Mr. and Mrs. James Eckert  
Allison Le Elias  
Mr.† and Mrs. Jerry Ellis  
Mr. and Mrs. Rodolfo Engmann  
Dick and Diane† Erickson  
Most Rev. Felipe J. Estévez  
Cliff and Debbie Evans  
Lee M. and Nancy S. Evans  
Shirley Evans in Memory  
of B.N. "Doc" Evans♥  
Mrs. Doris Faustini  
Ms. Alice Ferrari  
Mr.† and Mrs. William K. Fewox, Jr.

Beverly and Michael Flanagan  
Edward James Fleming,  
Jr. & Debora Ann Fleming  
Mrs. Judith Franklin  
Mrs. Gail Gaines  
Ms. Mary Gallagher  
Ron and M.J. Ginder  
Mrs. Carole Ginzl  
Mrs. Joan Giordano  
John M. Giorgianni and Dr. Angela S. Martin  
Mr.† and Mrs. John Gribbin  
Deacon and Mrs. Larry Hart  
Msgr. Vincent Haut  
Mr. and Mrs. John Hay  
Mr. and Mrs. Kurt Hearth  
Mrs. Margaret Helow  
Msgr. James Heslin†  
Rev. William A. Hochheim, III†  
Mr. and Mrs. Donald Hollingsworth  
Msgr. Michael Houle, EV  
Dr. Mary Hughes†  
Ms. Barbara Jackson  
Mr. and Mrs. William Joos  
Hobart Joost, Jr.  
Robert W. and Cynthia Kastner  
Paul and Kathy Kerins  
Ms. Karen King  
Ronald Klinsic in Memory of  
Elizabeth Joan Klinsic♥  
Mr. and Mrs. James Knutzen  
Msgr. Eugene C. Kohls, J.C.D.  
Mr. and Mrs. Henry Kuhnert  
Janet LaFrance  
Douglas & Margarete Laidlaw in  
Memory of Nick & Sibylla Kulogo♥  
Michele Leahy In Memory of Mary B. Leahy♥  
Mrs. Dorothy Legere†  
Ms. Mary L'esperance

# LEGACY MEMBERS

Mrs. Rose-Marie Lewis†  
Mrs. Najwa Liscombe in  
Memory of Stan Liscombe♥  
Ms. Audrey Loos  
John† and Katherine† T. Lowe,  
Charitable Remainder Trust  
Mr. and Mrs. Michael Maguire  
Michael A. Marconi  
Alfred J. Martin  
Marshall† and Patty Martinez†  
James and Joanne Marx  
Mrs. John H. McCormack, Jr.  
Sister Louise Thayer McEachern  
Dr. Terence and Mrs. Erin McGee  
Thomas McKenzie and Jean Uhrig McKenzie Fund  
John and Ana McLaughlin  
Mr. and Mrs. William B. McMenemy  
Michael J. and Carol A. McNamara  
Mrs. Gloria Mendez  
Ms. Gail Middleton  
Mrs. Teresa Milam†  
Mr. and Mrs. Richard Miller  
Mrs. Mary Monfort in Memory of Victor Monfort♥  
Mr. and Mrs. Ricardo Morales  
Mr. and Mrs. John Morrissey  
Mr. and Mrs. Philip J. Moses, Jr.  
Michael and Faith Murray  
Mr. and Mrs. Ronald Natale  
CH (Maj.) James O'Neal  
Ms. Mollie O'Neill  
Mr.† and Mrs. Ramzi Ossi  
Mr.† and Mrs.† V.E. Palmer  
Father Fred Parke†  
Rev. Lawrence Peck  
I.G. "Pete" Peters† and Saralee Peters†  
Michael and Patricia Petrizzo in Beloved  
Memory of Their Son, Michael Petrizzo♥  
Elizabeth H. Phelps  
Mr. and Mrs. John Pinson  
Mr. and Mrs. Thomas Place  
Ms. Denis Plumb  
Ms. Nancy Powers  
Mr. and Mrs. Warren Powers  
Ms. Lucina Presbitero†  
Mrs. Irene Puleo  
Michael P. and Teresa A. Radzinski  
Lyle† and Victoria Reigel  
Mr. and Mrs. Ramon Reyes

Charles† and Dianne Rice  
Ms. Patricia Robinson  
Kevin M. and Elizabeth G. Ruane  
Mr.† and Mrs. Tancredi Rucci  
Mr. and Mrs. Patrick Russell  
Ms. Mary Ryan  
Gerald R. Schmidt  
Francis "Dutch"† and Barbara Scholtz  
Cynthia Sharpe, in loving memory of  
Rose Turner and Wayne Sharpe♥  
Mr.† and Mrs.† Robert T. Shircliff  
Mrs. Alicia Sierra-Reyes  
Ms. Marjorie Simpson†  
Ms. Gayle Smith  
Mrs. Julie Snow  
Most Rev. John J. Snyder†  
Mr. and Mrs. Philip Sotomayor  
Ms. Victoria Stacy  
Terry and Nancy Sullivan  
Jerome R. and Lois H. Swietnicki  
Mr. and Mrs. Glynn Thomas  
Ms. Patricia Thomas†  
Ken and Cindy Thompson  
William† and Patricia Tierney  
Mary T. Tilger  
Mr. Roger and Mrs. Carol Tompkins  
Mr.† and Mrs. Donald R. Tully  
Jerry Veierstahler  
Mr. and Mrs. Carlos Vides  
Mr. and Mrs. Andy Wade  
Mr. John Walsh  
Mr. and Mrs. Louis Walsh  
Mr. and Mrs. Gerald Weedon  
Sandy Wentworth  
Mr. and Mrs. Harold Westover  
Mrs. Mari White  
Mrs. Rose White  
Jerome and Christie Wilamowski  
Deacon David and Karen Williams Family Fund  
Mrs. Rosita Williams  
Very Rev. Thomas S. Willis  
Mr. and Mrs. Fred Wiseman  
M. Elaine Zurek and Timothy T. Wojciechowski  
Judy A. Wolford  
Mr. and Mrs. Alton Yates  
Katharine K. Zambetti  
Rev. Steven Zehler

♥ A gift plan which memorializes a loved one is a beautiful way to unite what you love — in perpetuity.

† Join us in remembering those who generously supported their parishes, Catholic schools and ministries of the Diocese of St. Augustine. Eternal rest grant unto them, O Lord, and let perpetual light shine upon them. May their souls and the souls of all the faithful departed, through the mercy of God, rest in peace. Amen.

*"I am so happy to have this set up and know my wishes will be followed and make the impact Victor would have wanted."*



Mary Monfort did not expect to make a gift plan for her church without her late husband. "This is not the situation I ever anticipated when thinking of a faith legacy — making these decisions on my own without Victor's help." But after much prayer and discernment, Mary has made a gift plan which she knows would have made Victor "very happy."

As a young boy in 1962, Victor and his family fled Cuba, leaving everything behind. Mary said, "he knew what it was to work hard, and God has blessed us accordingly." Victor and Mary always tried to be good stewards of their blessings, so Mary is particularly pleased to know her legacy gift will increase over time, giving even greater support to her church.

"It's just so nice to be able to do something for our Church." Mary chose to make her gifts through the Catholic Foundation because they would be made in perpetuity, supporting various areas of the church. "Both my parish and parish school are dear to my heart, and they will get a portion of my estate." Victor and Mary's five children were raised in this parish and attended the parish school. Mary's legacy gifts will also benefit the Vocations Office and the Catholic Foundation's grants program.

"Giving through the Catholic Foundation, I was able to choose those endowed funds that had the most meaning for me and would have enduring value and impact. I know Victor would want this too and I am so happy I can make this plan in his memory. It's really like planning this together and that means a lot to me."

## ABOUT THE CATHOLIC FOUNDATION

### What does the Catholic Foundation do?

The foundation establishes and manages permanently endowed, restricted and unrestricted funds, created to provide lasting support for the development and charity of our faith community. It offers practical partnerships to encourage giving generously now and through legacy gifts.

### What are the advantages of endowment giving?

Gifts to an endowment are held in perpetuity – the principal cannot be spent and will be invested prudently. These investments are made in accordance with Catholic values and are supervised by our Board of Directors. Due to sound investment practices and consistent oversight, the endowment has continued to grow. A gift to our permanent endowment has lasting value and impact.

### How are foundation operations funded?

Operational expenses are funded by a 3/4 percent fee charged to each endowed fund.

## Our Mission

The Catholic Foundation builds a Christ-centered future for the good works of the Church in North Florida through inspired charitable giving.

## Our Vision

The vision of the Catholic Foundation is a Church generously endowed to fully support the development and charity of our faith community.



## OUR VALUES

To live our Catholic faith and create sustainable growth and partnerships with parishes, schools, ministries, and donors in order to build a strong future where the faithful can fully and generously live out their baptismal call.

### » FAITH

Faithfully serving others in the name of the Lord

### » INTEGRITY

Adhering to the highest ethical and professional standards

### » PARTNERSHIP

Building relationships among parishes, schools, ministries, and donors

### » SUSTAINABILITY

Ensuring the growth of the Church for future generations through responsible stewardship of generous gifts and resources

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Chief Financial Officer,  
Diocese of St. Augustine

**Mr. Timothy D. Cebulko, CFA, CFP**  
Financial Advisor

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CATHOLIC  
FOUNDATION  
STAFF

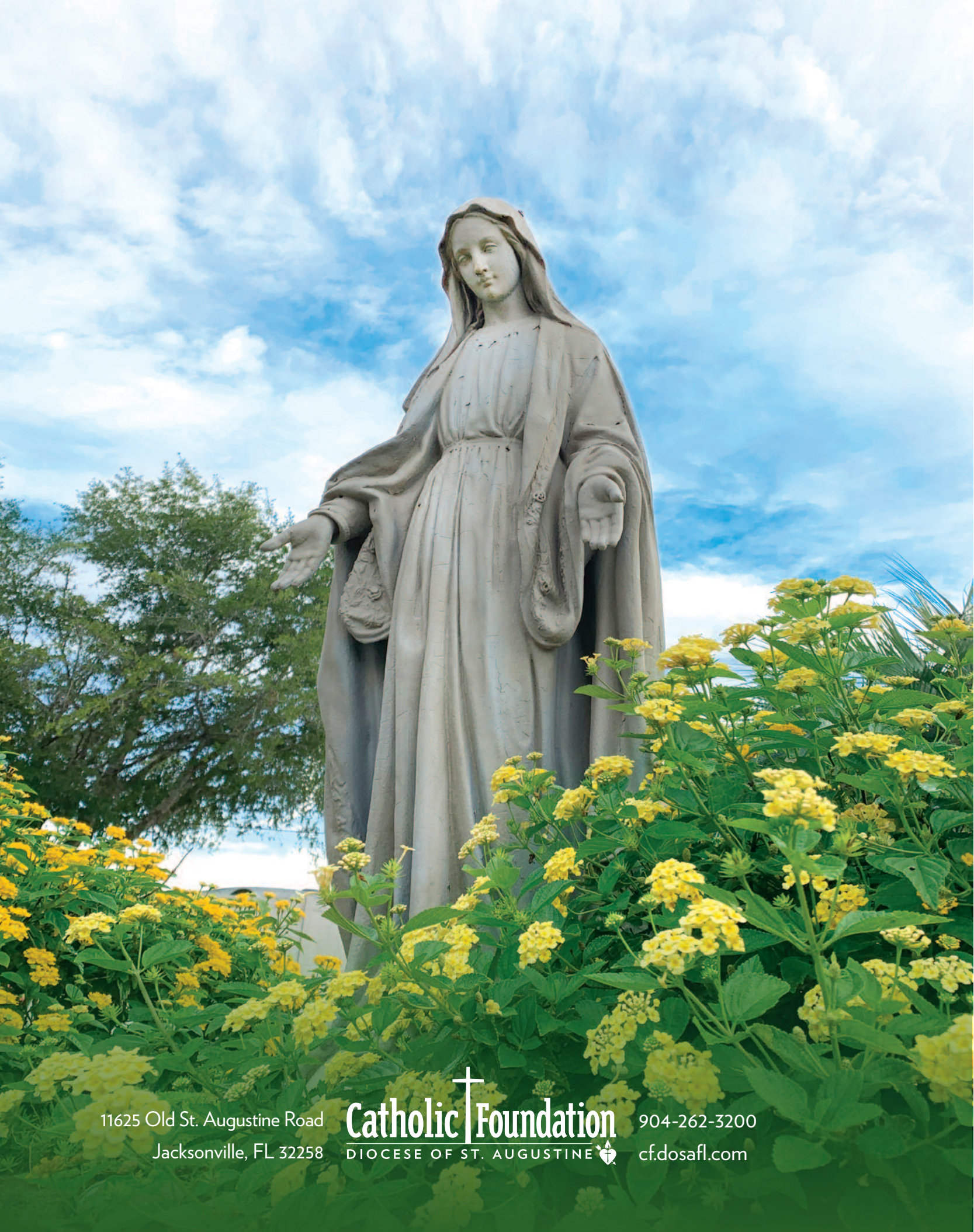
**Patricia DiSandro**  
Executive Director  
pdisandro@dosaf1.com  
904-208-6927

**Cliff Evans**  
Planned Giving Officer  
cevens@dosaf1.com  
904-208-6931

**Kim Howard**  
Planned Giving Coordinator  
khoward@dosaf1.com  
904-208-6928

“Give your hands to serve and your hearts to love.”

- St. Teresa of Calcutta



11625 Old St. Augustine Road  
Jacksonville, FL 32258

  
**Catholic Foundation**  
DIOCESE OF ST. AUGUSTINE 

904-262-3200  
cf.dosafl.com