

2022 - 2023
IMPACT REPORT

Catholic Foundation
DIOCESE OF ST. AUGUSTINE 

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Our Mission » The Catholic Foundation builds a Christ-centered future for the good works of the Church in North Florida through inspired charitable giving.

Our Vision » The vision of the Catholic Foundation is a Church generously endowed to fully support the development and charity of our faith community.

Our Values » To live our Catholic faith and create sustainable growth and partnerships with parishes, schools, ministries, and donors in order to build a strong future where the Faithful can fully and generously live out their baptismal call.

FAITH Faithfully serving others in the name of the Lord

INTEGRITY Adhering to the highest ethical and professional standards

PARTNERSHIP Building relationships among parishes, schools, ministries, and donors

SUSTAINABILITY Ensuring the growth of the Church for future generations through responsible stewardship of generous gifts and resources



ABOUT THE CATHOLIC FOUNDATION

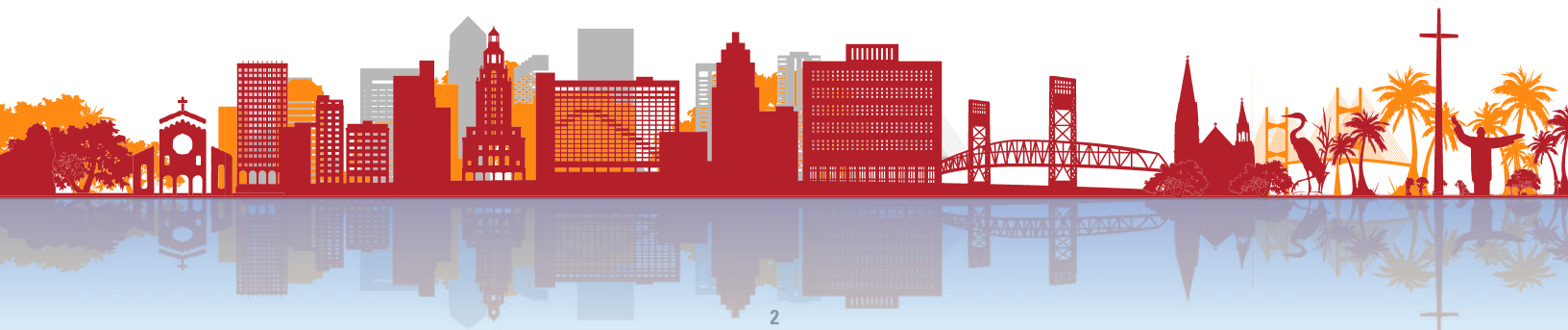
Since 1987, the Catholic Foundation has served the parishes, Catholic schools, ministries, and the Faithful of the 17 counties that make up the Diocese of St. Augustine. We give thanks to the forward-thinking donors and leaders who came before us. Because of their faith-filled generosity and wisdom, the Catholic Foundation provides a permanent and sustainable endowment for the good works of our Church in North Florida – from Mayport to Cedar Key.

HOW YOUR GIFTS SUSTAIN OUR CHURCH

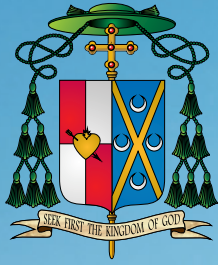
- Your gifts are used in the manner you choose. Both civil and canon laws ensure that your gifts are used according to your wishes.
- No gift is too small! Your gifts have great impact when combined with the gifts of others in the Catholic Foundation's endowment.
- Your gifts are invested prudently, guided by Catholic values, with oversight by the foundation's board of directors.
- Your gifts live beyond you. Gifts to an endowment are held in perpetuity; the principal cannot be spent, and the earnings from your gifts will provide financial support to our Church forever.

HOW THE CATHOLIC FOUNDATION SERVES

- The foundation establishes and manages permanently endowed restricted and unrestricted funds that provide annual financial support to the parishes, schools, and ministries of the Diocese of St. Augustine.
- The foundation offers charitable gift annuities that provide the Faithful with fixed income payments for life, unaffected by fluctuations in interest rates and the stock market.
- The foundation supports the good works of our Church through grantmaking. Each year, Catholic entities from our diocese are invited to submit funding requests that are carefully evaluated and selected by the board of directors.
- The foundation, in partnership with the Knights of Columbus Charitable Fund, offers a donor-advised fund, enabling the Faithful to make grants to the charities of their choice that align with Catholic values.
- The foundation offers charitable gift-planning services and life-planning workshops, working closely with the Faithful to ensure their gifts have the impact they desire.



CATHOLIC FOUNDATIO



A MESSAGE FROM OUR PRESIDENT MOST REVEREND ERIK T. POHLMEIER



Dear Brothers and Sisters in Christ,

I am pleased to present the Catholic Foundation's 2022-2023 Impact Report. In these pages, you will see Christ is at the center of everything we do.

In my short time in this diocese, I have seen first-hand the generosity and creativity that has inspired so many to express their gratefulness and love for our Lord. Thank you to all who have invested your gifts in the Catholic Foundation's endowment. The impact of your charity is immeasurable as it provides valuable support to our local Church in perpetuity.

I am grateful for the successive leadership of the Board of Directors and the passion they, and the foundation staff, have exhibited in building such a vital and extraordinary resource for our Church in North Florida. I invite you to consider how you can secure the long-term impact of your parish, Catholic school, or favorite ministry through the resources of the foundation.

May God continue to guide us in our acts of love and service, making us joyful for all the countless blessings He has provided us.

Gratefully yours in Christ,

A handwritten signature in blue ink, which appears to read "Erik T. Pohlmeier". The signature is written in a cursive style and is followed by a long horizontal line.

Most Reverend Erik T. Pohlmeier
Bishop of St. Augustine



N B O A R D L E A D E R S H I P

CATHOLIC FOUNDATION BOARD OF DIRECTORS

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President
Bishop of St. Augustine

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Assumption

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St. Matthew

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Treasurer, Episcopal Vicar for Development & Finance

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Chair, Development & Planned Giving Committee
St. Catherine of Siena

Ms. Martha Barrett
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Assumption

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Cathedral Basilica

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Development & Planned Giving Committee
Our Lady Star of the Sea

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Finance Committee
St. Paul – Jacksonville Beach

Mr. Walter F. Edwards
Development & Planned Giving Committee
St. Michael

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Chancellor

Mrs. Debbie English
Grants Review Committee
Our Lady Star of the Sea

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Chair, Grants Review Committee
St. John the Baptist - Jacksonville

Mr. W. Kyle Hensley
Grants Review Committee, Finance Committee
Our Lady Star of the Sea

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Epiphany

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Development & Planned Giving Committee
St. Catherine of Siena

Deacon Santiago A. Rosado
Grants Review Committee
San Sebastian

Mr. Sidney S. Simmons, II, J.D.
Grants Review Committee
St. Paul – Jacksonville

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Vicar General

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Executive Director

Mr. Stephen R. Bell, CPA, CGMA
Chief Financial Officer,
Diocese of St. Augustine

Mr. Timothy D. Cebulko, CFA, CFP
Financial Advisor

IN GRATITUDE FOR OUR BOARD CHAIRS

1987-1991 Mr. Hobart Joost †
1991-1994 Mr. George Helow †
1994-1995 Mr. Warren Powers
1995-1997 Mr. Robert Shircliff †
1997-1999 Mr. John Crawford
1999-2001 Mr. Ernest Bono, Sr.
2001-2003 Mrs. Katharine Zambetti
2003-2005 Msgr. Vincent Haut

2005-2006 Mr. Jeffrey Quaritius †
2006-2007 Mr. Gerald Weedon
2007-2008 Deacon George Good
2008-2009 Mr. John Sullivan †
2009-2010 Mr. Clifford Lewis †
2010-2011 Mrs. Mary Toomey
2011-2012 Mr. Michael Altes †
2012-2014 Mr. James Marx

2014-2015 Mr. Ricardo Morales
2015-2016 Mrs. Gwen Yates
2016-2017 Mr. Richard Mulvey
2017-2018 Mr. Michael J. McNamara
2018-2020 Mr. John J. McLaughlin, IV
2020-2021 Mr. William B. McMenemy, J.D.
2021-2022 Mr. Kenneth R. Thompson, Jr., CTFA

† Deceased

“The fruit of love is service, which is compassion in action.”

- St. Teresa of Calcutta

ORDER OF AUGUSTIN VEROT

The Catholic Foundation is grateful for these generous and faith-filled donors who have made gift plans to benefit the parishes, Catholic schools, and ministries of our beloved local Church.

If you have made a plan in your will to benefit our Church, and you have not previously notified the Catholic Foundation, we encourage you to do so. We will work with you to ensure your gift has the impact you desire.

Jerome and Lois Swietnicki know first-hand what it's like to need and receive real assistance. In 1963, with four children under the age of 6, Lois was hospitalized with a systemic infection for six weeks. Jerome was unable to care for their children, as he was working for IBM World Trade Corporation and attending NYU Law School at night. Their four young children were separated and cared for by family and friends. When Lois returned home, she was confined to bed rest for her recovery, so the children continued to live away from home and each other.

A priest from their parish, St. Aidan's of Williston Park, NY, visited their home during Lois' recovery and shared their hardships with the pastor, Msgr. Charles Bermingham.



The Swietnicki family in 1969.

As director of Catholic Charities in the Diocese of Rockville Center, NY, Msgr. Bermingham facilitated childcare services and housekeeping in the Swietnicki's home. After a long separation of 7-8 weeks, the children were able to finally return home and were happily reunited with their parents and siblings.

Catholic Charities sent Mrs. Morris to the Swietnicki home. With four young

children, there was much to do. Mrs. Morris worked hard – 40 hours per week – caring for the children and keeping the household running smoothly. She left after four months of committed service. The Swietnicki family never received a bill for Mrs. Morris' services.

Today, Jerome and Lois are retired and attend San Sebastian Parish in St. Augustine. They want to give back and encourage others to do the same. By leaving a bequest to the St. Augustine Catholic Charities endowment fund at the Catholic Foundation, their generosity will benefit other families in need – forever. Jerome said, "My wife and I are eternally thankful and grateful to Catholic Charities. We know that our estate distribution will be used in a similar manner to provide appropriate services to people in need."

Dr. Maria Acosta-Rua
Ms. Judith Adkins
Mark † and Rita Allen
Mr. and Mrs. John Anderson
Lori Delgado Anderson Trust
Elmer Aponte
Dennis M. and Mary H. Axman
Joyce A. Aycocke † in memory of Ernest E. Anders ♥
Mrs. Inez Ayres †
Mr. and Mrs. Charles Baer
Ms. Kathleen Bagg
Maximo & Sylvia Balbarez
Donald Ballish
Mrs. Elizabeth Banner †
Mr. and Mrs. Edward Barbarito
Martha Barrett
Mr. Raymond Basso †
George † and Doris Baumgartner †

Agatha Anne Baur
Mrs. Karen Begin †
Marilyn & Anthony Belo
Mr. Frank Benischeck
Mr. Robert † and Mrs. Virginia † Bentley
Ms. Lisa Benton
MG Paul and Janet Bergson
Leo † and Marthann † Blatz
Msgr. James Boddie
Mr. and Mrs. Ernest Bono
Ted and Lisa Brauch
Mr. and Mrs. Kevin Brown
Mr. and Mrs. Joseph Brozovich
Mr. and Mrs. Brian Cabrey
Stanton L. Cadow in Memory of
America Jean Morris Cadow ♥
Mr. Arthur Catotti †
Mrs. Gertrude Cameron †

Juanita R. Campbell
Mr. and Mrs. Michael Cascone, Jr.
William P. Cervone
Mr. † and Mrs. † Victor Chew
Mr. and Mrs. Thomas Claridge
Rev. Peter Colasurdo
Mr. Jack Collins † and Mrs. Pris † Collins Klimchak
Mr. and Mrs. Daniel Colón
Mrs. Jacqueline Comstock
Mr. James † and Mrs. Helen † Courduff
Mr. and Mrs. Tommy Crowder
Pat † and Marlise Cusick
Mr. † and Mrs. Eugene Dagg
Msgr. Mortimer Danaher †
Mr. William † and Mrs. Viola † Dando
Concetta DeLisi †
Mrs. Betty Demetree
Michael and Barbara † Denison

"It is more blessed to give than to receive."

- Acts of the Apostles 20:35

Mr. and Mrs. Louis DePetris
George and Pam Dewey
Mr. Cosmo DiPerna
Mrs. Patricia K. DiSandro
Teresita C. Dominguez
Mr. and Mrs. David Donaldson
Mr. Clement † and Mrs. Marian † Dowling
Ms. Gertrude DuBose †
Dr. Nancy G. Dvorak †
Dr. and Mrs. Walter Eaton
Mr. and Mrs. James Eckert
Allison Le Elias
Mr. † and Mrs. Jerry Ellis
Mr. and Mrs. Rodolfo Engmann
Dick Erickson and Karen Hirshberg
Most Rev. Felipe J. Estévez
Cliff and Debbie Evans
Lee M. and Nancy S. Evans
Shirley Evans in Memory of B.N. "Doc" Evans ♥
John † and Doris Faustini
Ms. Alice Ferrari
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Beverly and Michael Flanagan
Edward James Fleming, Jr. &
Debora Ann Fleming
Mrs. Beatrice Flynn †
Mrs. Judith Franklin
Mr. † and Mrs. R.K. Gaines, Jr.
Ms. Mary Gallagher
Ron and M.J. Ginder
Mrs. Carole Ginzl
Mr. Eugene † and Mrs. Gay † Gionta
Mrs. Joan Giordano
John M. Giorgianni and Dr. Angela S. Martin
Mr. † and Mrs. John Gribbin
Therese Grillo †
Mr. Herbert Hakenewerth †
Deacon and Mrs. Larry Hart
Rev. Francis Haryasz †
Msgr. Vincent Haut
Mr. and Mrs. John Hay
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Mr. and Mrs. Kurt Hearth
Mrs. Margaret O. Helow
Msgr. James Heslin †
Rev. William A. Hochheim, III †
Rev. Robert Hoffman
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Dr. Mary Hughes †
Ms. Barbara Jackson
Mr. Lawrence † and Mrs. Kathy † Jones
Mr. and Mrs. William Joos
Hobart Joost, Jr.
Mrs. Eailene Karr †
Robert W. and Cynthia Kastner
Paul and Kathy Kerins
Henry R. Kiechler †
Ms. Karen King
Ronald Klinsic in Memory of
Elizabeth Joan Klinsic ♥
Mr. and Mrs. James Knutzen

Msgr. Eugene C. Kohls, J.C.D. †
Mrs. Victoria Reigel Koss
Janet LaFrance
Douglas & Margarete Laidlaw in Memory
of Nick & Sibylla Kulogo ♥
Mrs. Betty Lawson †
Michele Leahy In Memory of Mary B. Leahy ♥
Mrs. Dorothy Legere †
Ms. Mary L'esperance
Mr. David † and Mrs. Rose-Marie † Lewis
Mrs. Najwa Liscombe in Memory
of Stan Liscombe ♥
Mrs. Julia M. Little †
Ms. Audrey Loos †
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T. Lowe Charitable Remainder Trust
Joanne Mackey
Mr. and Mrs. Michael Maguire
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Marshall † and Patty Martinez †
James and Joanne Marx
Mr. † and Mrs. John H. McCormack, Jr.
Sister Louise Thayer McEachern
Dr. Terence and Mrs. Erin McGee
Thomas McKenzie and
Jean Uhrig McKenzie Fund
John and Ana McLaughlin
Mr. and Mrs. William B. McMenemy
Michael J. and Carol A. McNamara
Mr. † and Mrs. † Patrick C. Medlar
Mrs. Gloria Mendez
Ms. Gail Middleton
Mrs. Teresa Milam †
Mr. and Mrs. Richard Miller
James T. Monahan, III
Mrs. Mary Monfort in
Memory of Victor Monfort ♥
Mr. Ricardo and Mrs. Marcia † Morales
Elizabeth B. Moore †
Mr. and Mrs. John Morrissey
Mr. and Mrs. Philip J. Moses, Jr.
Michael and Faith Murray
Mr. and Mrs. Ronald Natale
CH (Maj.) James O'Neal
Ms. Mollie O'Neill
Mr. † and Mrs. Ramzi Ossi
Mr. † and Mrs. † V.E. Palmer
Father Fred Parke †
Mr. Harry Pawlik †
Mr. Richard † and Mrs. Jean † Paynter
Rev. Lawrence Peck
I.G. "Pete" Peters † and Saralee Peters †
Elizabeth H. Phelps
Mr. and Mrs. John Pinson
Mr. and Mrs. Thomas Place
Ms. Denis Plumb
Ms. Nancy Powers
Mr. and Mrs. Warren Powers
Ms. Lucina Presbitero †
Mrs. Irene Puleo
Michael P. and Teresa A. Radzinski
Mr. and Mrs. Ramon Reyes

Charles † and Dianne Rice
Ms. Patricia Robinson
Kevin M. and Elizabeth G. † Ruane
Mr. † and Mrs. Tancredi Rucci
Mr. and Mrs. Patrick Russell
Ms. Mary Ryan
Gerald R. Schmidt
Francis "Dutch" † and Barbara Scholtz
Cynthia Sharpe, in loving memory of Rose Turner
and Wayne Sharpe ♥
Mr. † and Mrs. † Robert T. Shircliff
Mr. Robert Schoneman †
Mr. Jerome J. Seefried †
Mr. George Shurick †
Mrs. Alicia Sierra-Reyes
Ms. Marjorie Simpson †
Ms. Gayle Smith
Mrs. Julie Snow
Most Rev. John J. Snyder †
Mr. and Mrs. Philip Sotomayor
Ms. Victoria Stacy
Mrs. Lula Stewart †
Terry and Nancy Sullivan
Jerome R. and Lois H. Swietnicki
Mr. Edward † and Mrs. Mary † Taylor
Mr. and Mrs. Glynn Thomas
Ms. Patricia Thomas †
Ken and Cindy Thompson
William † and Patricia Tierney
Mary T. Tilger
Father Philip Timlin
Mr. Roger and Mrs. Carol Tompkins †
Mr. and Mrs. Donald R. Tully
Jerry Veierstahler
Mr. and Mrs. Carlos Vides
Mr. and Mrs. Andy Wade
Eva D. Walker in Memory of Dale G. Walker ♥
Mr. John Walsh
Mr. and Mrs. Louis Walsh
Mr. and Mrs. Gerald Weedon
Mr. Harvey Weinschenker †
Sandy Wentworth
Harold † and Katherine Westover
Mrs. Mari White
Mrs. Rose White
Jerome and Christie Wilamowski
Deacon David and Karen Williams Family Fund
Mrs. Rosita Williams
Very Rev. Thomas S. Willis
Mr. Steve Wilson †
Mr. and Mrs. Fred Wiseman
M. Elaine Zurek and Timothy T. Wojciechowski †
Judy A. Wolford
Kelly and Raymond Wood
Mr. and Mrs. Alton Yates
Mrs. Francis E. Young †
Katharine K. Zambetti
Rev. Steven Zehler

♥ A gift plan that memorializes a loved one is a beautiful way to unite what you love – in perpetuity.

† Join us in remembering those who generously supported their parishes, Catholic schools, and ministries of the Diocese of St. Augustine. Eternal rest grant unto them, O Lord, and let perpetual light shine upon them.

BISHOP JOHN J. SNYDER LEGACY LEADERSHIP AWARD

Bishop Snyder, the 8th bishop of the Diocese of St. Augustine, was passionate about the development and utilization of gifts by the entire people of God.



This Award Honors

- those who have left a lasting impact on our Church through their support of the Catholic Foundation.
- those who exemplify the personal qualities Bishop Snyder lived by: compassion, tolerance, peace, and the love of Christ.

Mr. James and Mrs. Susan Knutzen, the 2023 recipients of the Bishop John J. Snyder Legacy Leadership Award, were honored for their long-time commitment to the Catholic Foundation. Jim and Sue began their legacy of support several decades ago when their accounting firm provided invaluable guidance to the foundation during its early years. Jim’s counsel to the foundation continued after his retirement when he served on the board of directors and the Planned Giving Advisors Committee. Through their personal estate gift plans, Jim and Sue will continue to support our Church for generations to come. The Knutzens are models of faithful stewardship and philanthropy, giving of their time, talent, and treasure for decades.

Jim and Sue Knutzen were presented the Bishop John J. Snyder Legacy Leadership Award by Bishop Pohlmeier and Patty DiSandro, Catholic Foundation executive director, at the foundation’s annual luncheon. The Knutzen’s designated the \$1,000 honorary gift to their parish’s (San Jose Catholic Church) endowment fund at the Catholic Foundation.



Previous Awardees

2022 Msgr. Eugene C. Kohls and William J. “Bill” Joos | 2020 Ricardo “Dick” Morales, Jr.
2019 Msgr. Vincent Haut | 2018 Francis “Dutch” Norman Scholtz | 2017 Robert T. Shircliff

LASTING IMPACT

Gifts from the Faithful to the Catholic Foundation help our church to serve and make a real difference – now and in the future.

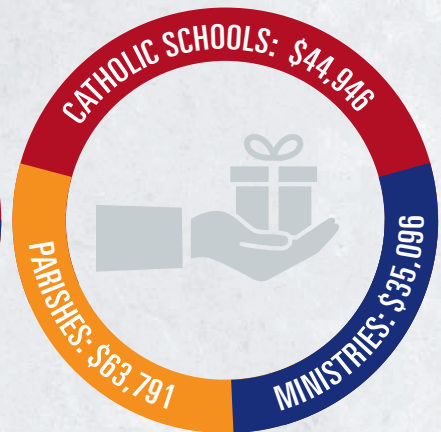
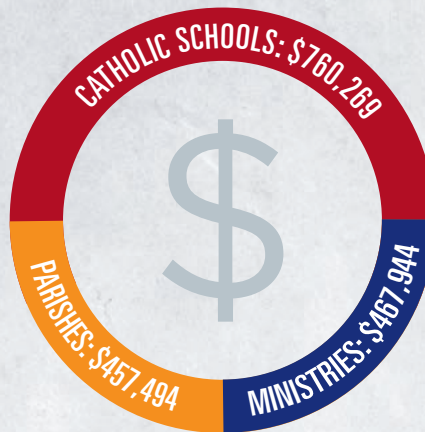
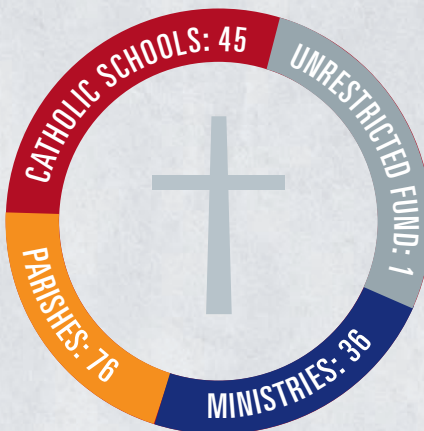
Parishes, Catholic schools, and ministries advance their missions of faithful service using financial support from endowment funds' annual disbursements and Catholic Foundation grants.



158
NUMBER OF
ENDOWED FUNDS

\$1.68 M
ANNUAL
DISBURSEMENTS

\$143,833
IMPACT
GRANTS



*Your Gifts
Make a
Difference!*

Did you know you can honor a loved one by creating a named endowment fund with a \$25,000 gift, benefiting your chosen parish, Catholic school, or favorite ministry? Contact us at 904-208-6931 to endow a gift today and customize a fund to reflect what you love.

IMPACT PARISH ENDOWMENT FUNDS

*Parish endowed funds are a reliable, permanent source of financial support.
Your gifts will grow these funds – now and in the future -
supporting the good works of our beloved parishes.*

Assumption Catholic Church
Basilica of the Immaculate Conception
Blessed Trinity Catholic Church
 Blessed Trinity - General
 Blessed Trinity - Joyce A. Aycocke
Cathedral Basilica of St. Augustine
 Cathedral Basilica - General
 Cathedral Basilica Liturgical
Christ the King Catholic Church
 Christ the King - General
 Christ the King - Joyce A. Aycocke
 Christ the King SVDP
 Christ the King Youth
Corpus Christi Catholic Church
Crucifixion Catholic Church
Epiphany Catholic Church
Holy Cross Mission
Holy Faith Catholic Church
Holy Family Catholic Church - Jacksonville
 Holy Family - General
 Holy Family - Joyce A. Aycocke
Holy Family Catholic Church - Williston
Holy Rosary Catholic Church
Holy Spirit Catholic Church
Mary, Queen of Heaven Catholic Church
Most Holy Redeemer Catholic Church
Our Lady of Consolation Catholic Church
Our Lady of Good Counsel Catholic Church
Our Lady Star of the Sea Catholic Church
Prince of Peace Catholic Church
Queen of Peace Catholic Church
Resurrection Catholic Church
Sacred Heart Catholic Church -
 Green Cove Springs

Sacred Heart Catholic Church - Jacksonville
San Jose Catholic Church
 San Jose - General
 San Jose - Joyce A. Aycocke
San Juan del Rio Catholic Church
 San Juan del Rio Bell Tower
 San Juan del Rio - General
 San Juan del Rio Perpetual Care
San Juan Mission
San Sebastian Catholic Church
Santa Maria del Mar Catholic Church
St. Ambrose Catholic Church
 St. Ambrose Cemetery
 St. Ambrose - General
St. Anastasia Catholic Church
St. Anthony the Abbott Mission
St. Augustine Catholic Church &
 Student Center - Gainesville
St. Catherine of Siena Catholic Church
St. Edward Catholic Church
St. Elizabeth Ann Seton Catholic Church
St. Francis of Assisi Mission
 St. Francis – General
 Therese Grillo Charitable Fund *
St. Francis Xavier Catholic Church
St. John Paul II Catholic Church
St. John the Baptist Catholic Church -
 Crescent City
St. John the Baptist Catholic Church -
 Mayport
St. John the Evangelist Catholic Church -
 Chiefland
St. John the Evangelist Catholic Church -
 Interlachen

St. Joseph Catholic Church
St. Luke Catholic Church
St. Madeleine Sophie Catholic Church
 St. Madeleine - General
 St. Madeleine Memorial Gardens
 Perpetual Care
St. Mary Catholic Church - Bunnell
St. Mary, Mother of Mercy Catholic
 Church - Macclenny
St. Matthew Catholic Church
 St. Matthew - General
 Leona Shelkofsky Scholarship
St. Michael Catholic Church
 St. Michael - Catholic Student
 Assistance Fund
 St. Michael Cemetery
 St. Michael – General
 Therese Grillo Charitable Fund *
St. Monica Catholic Church
St. Patrick Catholic Church - Gainesville
St. Patrick Catholic Church - Jacksonville
St. Paul Catholic Church - Jacksonville
St. Paul Catholic Church - Jacksonville Beach
 St. Paul - General
 St. Paul Religious Education for Youth
St. Peter Mission
St. Philip Neri Mission
St. Pius V Catholic Church
St. William Catholic Church

*** New Endowed Funds -**
Please join us in giving thanks to the
generous donor who created these
new endowment funds.

Mary, Queen of Heaven Catholic Church – Building Endowment to Build God’s Kingdom

Since 1988, Mary, Queen of Heaven Parish has served the Argyle and Oakleaf areas of Jacksonville’s Westside. As the parish and community have experienced tremendous growth in recent years, so has Mary, Queen of Heaven’s endowment fund at the Catholic Foundation.

When Father Philip Timlin became pastor in 2019, he knew he wanted to invest in the future of his parish. “It just made sense to consider the future needs of the parish.”



After considering the many financial options available, he focused on building the parish endowment fund at the Catholic Foundation. Father Timlin said, "I like knowing our parish contributions are being invested with Catholic values. The four percent annual pay-out of the endowment gives me the flexibility to decide from year to year to use the annual disbursement or reinvest it, based on the needs of the parish."

With his vision in mind, Father Timlin knew that establishing a specific growth plan was important to rally the support of his parish faithful. Though he was confident of their generosity, the Catholic Foundation was still a bit of a "secret", so Father Timlin began educating the faithful about the foundation. "I explained the benefits of giving to the endowment fund and the response was always so positive. I set a goal amount for the endowment fund of \$100,000 and I was confident we could reach it."

As executive director of the foundation, Patty DiSandro was keenly aware of Father Timlin's goals for the endowment fund. "As each gift was received, we were so inspired by the generosity of this parish and Father Timlin's commitment to its future. We were pulling for them and excited to see them get closer and closer to their goal."

During one of his visits to the foundation office, Father Timlin observed the cowbell that is used for celebrations and achievements. He announced, "I'm going to ring this cowbell when we reach our goal." Several months later Father Timlin reached his goal of \$100,000. Though he has yet to ring the foundation's cowbell, we know he has celebrated reaching his goal, and set new goals for building God's kingdom. Mrs. DiSandro said, ***"We were happy to mail a cowbell to Father Timlin and hope he has many more reasons to ring it!"***

Father Philip Timlin,
pastor of Mary,
Queen of Heaven
Catholic Church



IMPACT CATHOLIC SCHOOL ENDOWMENT FUNDS

For more than 150 years, Catholic schools in the Diocese of St. Augustine have been teaching Gospel values and changing lives. Our Catholic schools emphasize academic rigor, service to others, personal responsibility, and above all – faith in God.

All-Schools Scholarship
Annunciation Interparish School
Assumption Catholic School
Bishop John J. Snyder High School
Bishop John J. Snyder High School - General
BJSH Vallencourt Scholarship
Louis E. & Genevieve C. Joos Trust
McGee Family Scholarship *
Mike & Caroline Corrigan/Nu-Trend Giving Fund
The Rachel Quiñones Memorial Scholarship *
Bishop Kenny High School
Bishop Kenny High School - General
Louis E. & Genevieve C. Joos Trust
The J. Connors Family Scholarship
Tommy Barrett Triglia Memorial Scholarship
Blessed Trinity Catholic School
Cathedral Parish School

Christ the King Catholic School
Diocesan Education
Epiphany Catholic School
Guardian Catholic School
Holy Family Catholic School
Holy Spirit Catholic School
James & Elizabeth Mullen Nassau County Catholic Education
Morning Star Catholic School
Palmer Catholic Academy
Queen of Peace Catholic Academy
Resurrection Catholic School
Sacred Heart Catholic School
San Jose Catholic School
San Juan del Rio Catholic School
St. Elizabeth Ann Seton Catholic School
St. Francis Catholic Academy
Kipp W. Kennedy M.D. Scholarship
St. Francis Student Assistance Fund

St. Joseph Academy - St. Augustine
St. Joseph Catholic School - Jacksonville
St. Matthew Catholic School
St. Michael Academy
St. Michael Academy Don Fuller Scholarship
St. Michael Academy - General
Therese Grillo Charitable Fund *
St. Patrick Catholic School - Jacksonville
St. Patrick Interparish School - Gainesville
St. Paul Catholic School - Jacksonville
Brizard - Button Family School Support Fund
Brizard Scholarship
St. Paul - General
Sullivan's Scholars *
St. Paul Catholic School - Jacksonville Beach

***New Endowed Funds** - Please join us in giving thanks to the generous donors who created these new endowment funds.



BISHOP KENNY HIGH SCHOOL

A Tradition of
Catholic Education
on the Banks of
the St. Johns River

For 72 years, Bishop Kenny High School has provided a quality Catholic education to students in Jacksonville. Its beautiful campus on the banks of the St. Johns River has served as a beacon of faith for the thousands of students in North Florida who were blessed to receive their high school educations there.

The Catholic Foundation is especially honored to partner with Bishop Kenny High School by stewarding several endowment funds that benefit Bishop Kenny. As permanent endowments, these funds will provide annual financial support to Bishop Kenny in perpetuity. Sheila Marovich, longtime director of advancement at Bishop Kenny said, "These endowments, established through the generosity of our extended BK family, are making an impact on the lives of students today and will continue to do so for generations to come."



William Joos, a retired Jacksonville attorney and Bishop Kenny alumnus, honored his parents, Louis and Genevieve Joos, by creating an endowment fund in their names. This fund yields annual revenue for the support of teachers and technological advancements.

The J. Conners Family Scholarship provides support to students who require financial assistance. Dr. Jim Conners, who passed away in 2021, and his wife, Jackie, began contributing to this scholarship 35 years ago. Due to the Conners' generosity, many Bishop Kenny students were able to receive a quality Catholic education.

Another scholarship that provides support to students with financial need was established to honor a Bishop Kenny student who passed away in 1980 at the age of 17. The Tommy Barrett Triglia Memorial Scholarship was inspired by the Triglia family's desire to memorialize their late son and brother.

The Bishop Kenny High School General Endowment Fund was one of the earliest funds established at the Catholic Foundation. Gifts to this fund support the general operation of the school by providing a reliable and sustainable flow of income. Patty DiSandro, executive director of the Catholic Foundation said, "Giving to the general fund is a wonderful way for the Bishop Kenny community to pay tribute to their alma mater and ensure other young people have the same educational blessings they did."

"Steeped in tradition, committed to excellence and anchored in faith." This description, taken from Bishop Kenny's website, explains the wide support Bishop Kenny enjoys across the diocese. Kenny, as alumni affectionately refer to their beloved school, is the beneficiary of more and more estate gift plans. With over 1200 students in attendance, there are many ways to support Bishop Kenny High School. Like the Joos, Conners, and Triglia families, and many more generous Kenny supporters, you, too, can ensure this beacon of faith continues to offer a quality Catholic education for future generations.

TO HELP SUPPORT BISHOP KENNY HIGH SCHOOL, PLEASE CONTACT KELLY CORRIGAN WOOD AT THE CATHOLIC FOUNDATION AT 904-208-6931.

**Did you
know?**



Gifts to the Catholic Foundation are safe. The Catholic Foundation's endowment is securely managed by a board of directors. The endowment is invested according to the guidelines of the United States Conference of Catholic Bishops.

IMPACT MINISTRY ENDOWMENT FUNDS

Your gifts in support of these ministries ensure that the beauty of our faith continues through good works and the love of Christ.

Archives and Historical Records Preservation *

Bishop Felipe J. Estévez Evangelization
Campus Ministry
Caroline Sandow Alpha Retreat Scholarship
St. Augustine Catholic Church -
University of Florida
Steven O'Connell Catholic Gators Scholarship
Camp St. John Chapel
Catholic Charities
Bishop John J. Snyder Catholic Charities
Camp I Am Special Maintenance
Catholic Charities - General
Catholic Charities Bureau Gainesville
Regional Office
Catholic Charities Jacksonville Regional Office
Catholic Charities Lake City Regional Office
Catholic Charities St. Augustine Regional Office
Disabilities Ministry
Edward I. Devlin Orphan Care & Adoption

Family Housing Management Co., Inc.
Diocesan Cemeteries
Perpetual Care Fund
San Lorenzo - Rosa McNally
Diocesan Center for Family Life
Diocesan Christian Formation Ministry
Christian Formation Ministry
Women's Formation Scholarship
National Shrine of Our Lady of La Leche
Office of Human Resources
Office of Youth & Young Adult Ministries
Prison Ministry
Respect Life
St. Vincent de Paul Society
St. Augustine Diocesan Council, Society of
St. Vincent de Paul, Inc.
St. Vincent de Paul Society Beaches Conference
St. Vincent de Paul Society, Inc.

Therese Grillo Charitable Fund for Bishop's Annual Stewardship Appeal *

Vocations
Irvin & Saralee Peters Casa San Pedro
Retirement Home for Priests
Late Vocations
Louis E. & Genevieve C. Joos Trust -
Vocations Office For Education
of Seminarians
Priests' Long-Term Care
Sisters' Retirement
Social Justice Education for Priests
Vocations - General

*** New Endowed Funds -**
Please join us in giving thanks for these new endowment funds.

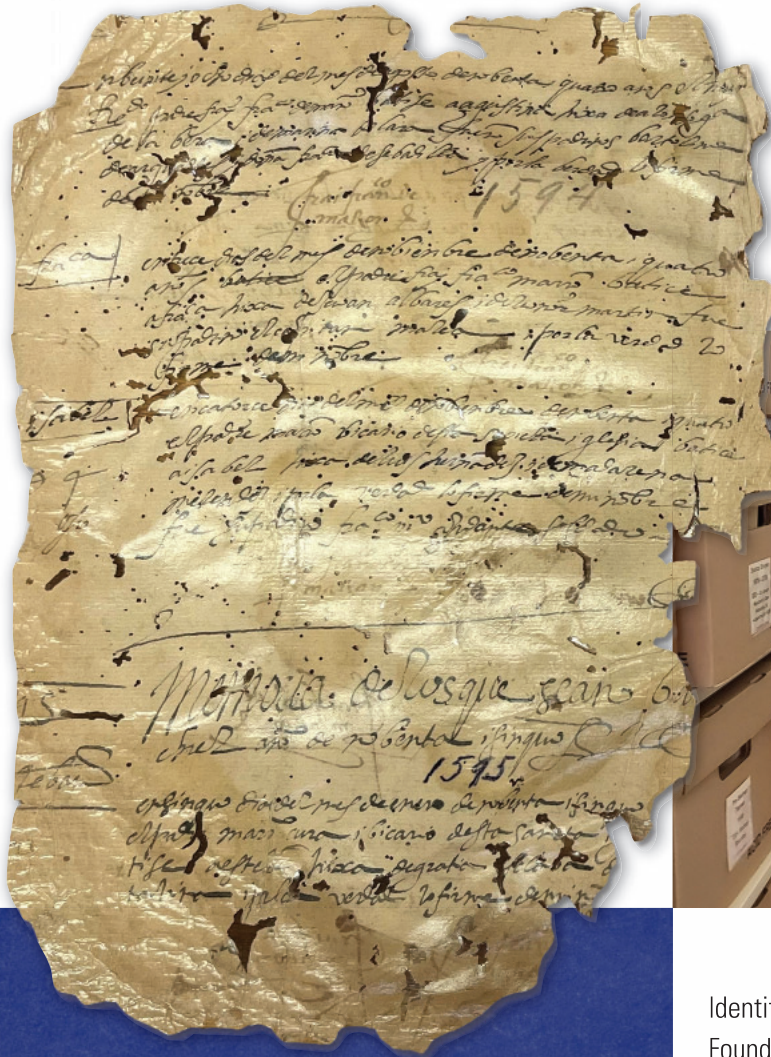
America's Oldest Catholic Parish Archive

Did you know the Diocese of St. Augustine possesses documents that date back to 1594? Our diocese is privileged to care for our country's oldest Catholic records, which include sacramental registers, records from all our bishops, artifacts, relics, vestments, photos, and original letters written by important historical figures, including St. John Paul II, St. Katharine Drexel, and General William Tecumseh Sherman.

Katy Lockard, CA, director of Archives and Records Management for the Diocese of St. Augustine, carefully handles a sacramental records book from the 1600s.



Photo by Fran Ruchalski.



This worm-eaten document includes a record of the baptism of Estabana, the daughter of the slave Gratia. Friar Francisco de Marron, priest and vicar of the Catholic Basilica, performed the baptism on January 5, 1595.

The archives director poses with volunteers in the vault, where 2,000 linear feet of collections are stored.



The Archives and Records Management Office preserves the permanent records of the diocese and its people. Representing the history and heritage of the local Church across four centuries, our collections, part of which are translated and digitized, provide a view of our nation's earliest colonial period. Many residents of the Diocese of St. Augustine, and others, have used these records to trace their family lineages. One of our treasures, the Golden Book of the Menorcans, holds much fascination for many in the St. Johns County area who descend from the Menorcans who came to Florida in the 1700s.

Katy Lockard, CA, director of the Archives and Records Management Office, explains, "The mandate for an archive is written into our governance documents because the Code of Canon Law of the Catholic Church requires it. The archives and records program exists because the Holy See says it should."

Identifying a need for permanent support, the Catholic Foundation's board of directors established an endowment fund to benefit the archives. The Diocese of St. Augustine Archives and Historical Records Preservation Fund will generate earnings that will produce annual financial support for the archives in perpetuity.

Patty DiSandro, executive director of the Catholic Foundation, shared, "It is a great responsibility to protect these unique and historically significant collections and to preserve them for future generations. Protecting these Church treasures, which will be used to evangelize generations to come, is such an admirable mission. It is our honor to partner with the Faithful in support of protecting these artifacts and our Catholic history."

To help support the archives of the Diocese of St. Augustine, please contact the Catholic Foundation at 904-208-6931.

IMPACT GRANTS

*Just so, your light must shine before others,
that they may see your good deeds and
glorify your heavenly Father.*

Matthew 5:16

Supporting the parishes, schools, and ministries of the Diocese of St. Augustine through grantmaking is central to our mission of building a Christ-centered future for the good works of the Church in North Florida. Thanks to the generosity of our faith-filled donors, the Catholic Foundation awarded \$143,833 for 28 projects in the Diocese of St. Augustine.



The Basilica of the Immaculate Conception received a grant from the foundation to help fund the Alpha Program, an initiative that focuses on the unchurched. Attendees are taught about Christ during a thirteen-week program through fellowship, video instruction, and small group discussions. Father Nick Bennett, parish administrator of “IC”, is all smiles as he explains the program to Mrs. Debbie English, Catholic Foundation board member.

Holy Rosary Catholic Church received a grant for Spanish language instructional and liturgical materials including bulletins, prayer cards, and Breaking Bread, to list a few. Parish administrator of Holy Rosary, Father Mike Elias, said, “We have been blessed with an increase in Hispanic parishioners and it has been very helpful for our Spanish-speaking faithful to have bilingual religious materials available. We’ve seen enough growth that we even offer a Spanish Mass now.”



- Basilica of the Immaculate Conception » \$5,200
- Bishop John J. Snyder High School » \$8,000
- Catholic Charities Jacksonville » \$10,000
- Catholic Charities St. Augustine » \$2,446
- Epiphany Catholic Church » \$5,000
- Epiphany Catholic School » \$10,000
- Guardian Catholic School » \$9,946.70
- Holy Rosary Catholic Church » \$4,000
- Morning Star Catholic School » \$7,000
- Office of Family Life » \$3,650
- Office of Youth & Young Adult Ministries » \$9,000 (Several Programs)
- Our Lady of Good Counsel Catholic Church » \$3,438
- San Jose Catholic School » \$5,000
- San Juan Mission » \$5,000
- San Sebastian Catholic Church » \$3,000
- Santa Fe Shrine of Our Lady of La Leche » \$10,000
- St. Francis Xavier Catholic Church » \$10,000
- St. Joseph Neighborhood Center » \$10,000
- St. Madeleine Sophie Catholic Church » \$5,153
- St. Mary, Mother of Mercy Catholic Church » \$4,000
- St. Patrick Catholic Church Gainesville » \$9,000
- St. Paul Catholic School Riverside » \$5,000

IMPACT GRANTS



Bishop John J. Snyder High School received a grant to assist in establishing a transportation route for Baker County students. Principal Deacon David Yazdiya said, "It will increase the reach of our mission of providing a quality Catholic education to those who desire it."

Catholic Charities Jacksonville received a grant for camper scholarships to Camp I Am Special. Located at Marywood on the St. Johns River, Camp I Am Special serves children and adults with intellectual and/or developmental differences by offering summer camps. Anita Hassell, CEO of Catholic Charities for the Diocese of St. Augustine, said, "Historically, we have run out of scholarship funding for campers with financial need. The demand is increasing, so this grant is much appreciated and fulfills a great need."



Bishop Emeritus Estévez, a speaker at the conference, enjoys posing with youth from the Vietnamese community.



Photo Credit: Rudy Foschi

Conference attendees, between the ages of 12 and 17, display their cultural origins on the world map. Many cultures were represented, including Burmese, Haitian, Brazilian, Vietnamese, Hispanic, and Filipino.

The first-ever Multicultural Youth Conference was held on October 28, 2023, at Christ the King Catholic Church. The Office of Youth and Young Adults received a Catholic Foundation grant to organize this culturally diverse event. Norma Garcia, Multicultural Coordinator for the Diocese of St. Augustine, said about her ministry's mission, "Our goal is to gather youth from underserved cultural families to live, share, and recognize the values of the Gospel and promote inclusion and integration in the Church."

Gifts made to the unrestricted fund of the endowment support the Grants Program. We offer special thanks for the generosity of the Brizard Family and the Diocese of St. Augustine.

To find out more about how you can be a part of future grants, please contact the Catholic Foundation at 904-208-6931.

2022 - 2023 FINANCIALS

STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS | AS OF JUNE 30, 2023, AND 2022

REVENUE, GAINS, (LOSSES) AND OTHER SUPPORT	22-23 Data	21-22 Data
Contributions	\$574,827	\$369,836
Investment income	\$1,216,134	\$1,002,274
Market gains (and losses) (realized and unrealized)	\$4,693,240	(\$5,495,751)
Annuities, net of contributions	(\$33,106)	(\$252,841)
Actuarial gain on annuities	\$100,798	\$18,464
Total revenue, gains, (losses) and other support	\$6,551,893	(\$4,358,018)

PROGRAM SERVICES AND OPERATING EXPENSES

Fund disbursements (restricted)	\$1,685,708	\$1,414,553
Grants	\$143,833	\$149,668
Annuitant payments	\$89,417	\$99,985
Operating expenses	\$462,245	\$391,497
Total program services and operating expenses	\$2,381,203	\$2,055,703
Changes in net assets	\$4,170,690	(\$6,413,721)

NET ASSETS

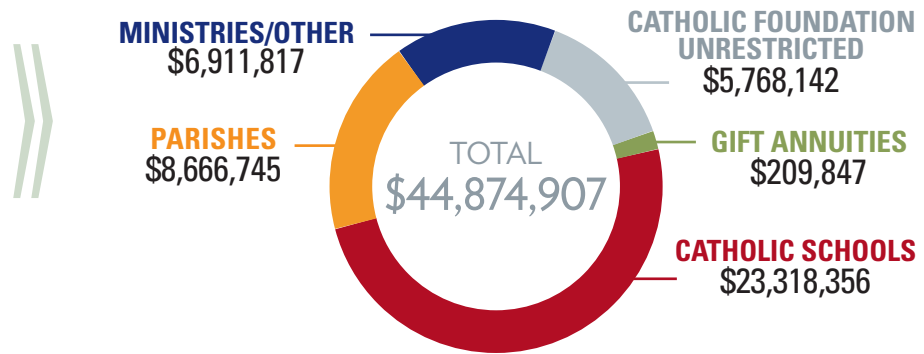
Beginning of year	\$40,704,217	\$47,117,938
End of year	\$44,874,907	\$40,704,217



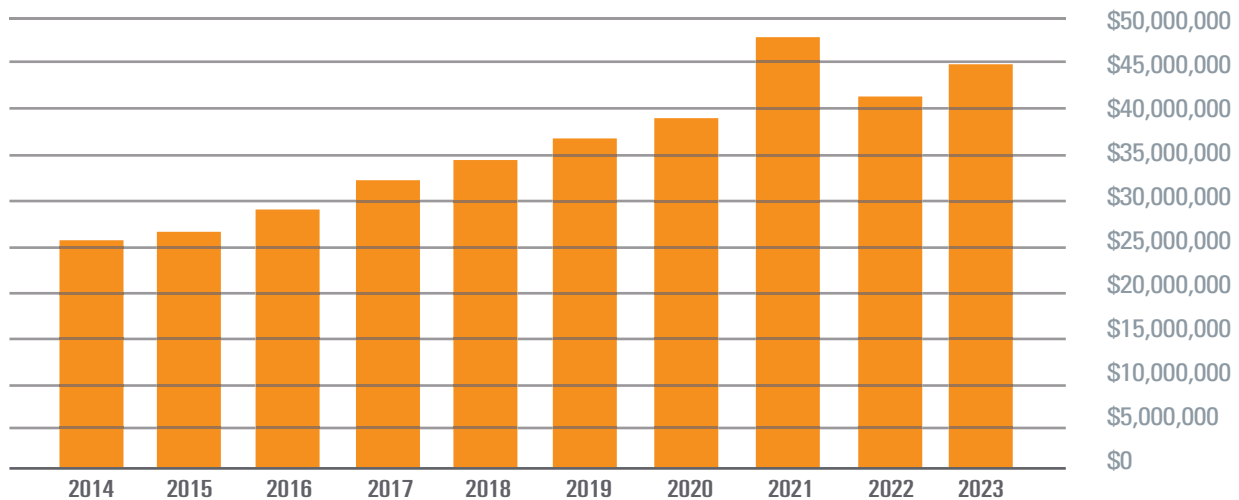
For a copy of the independent auditor's report for the Catholic Foundation's fiscal year ending June 30, 2023, please write to:
 Diocese of St. Augustine | Attn: Fiscal Office | 11625 Old St. Augustine Road | Jacksonville, FL 32258
 IRS Form 990 is available at www.guidestar.org.

2022 - 2023 FINANCIALS

NET ASSETS
ALLOCATIONS



NET ASSETS BY FISCAL YEAR



CATHOLIC RESPONSIBLE INVESTING

The Catholic Foundation partners with Christian Brothers Investment Services and Wells Fargo to align our investments with our mission – not only to produce returns to fund the good works of the Church in North Florida, but to reflect in the investments themselves the ethical and social beliefs of our Catholic faith.

Christian Brothers and Wells Fargo employ socially responsible investing, an investment strategy designed specifically to allow our mission to work in harmony with the management of our investment portfolios.

The foundation adheres to the investment guidelines of the United States Conference of Catholic Bishops and screens out companies that disregard Church teachings. As an investment strategy, this method seeks to actively improve companies by encouraging worker, environmental, and social reforms.



Scan the QR code to find our more about Catholic Responsible Investing, or visit cf.dosafl.com/about-us/#responsible-investing.



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